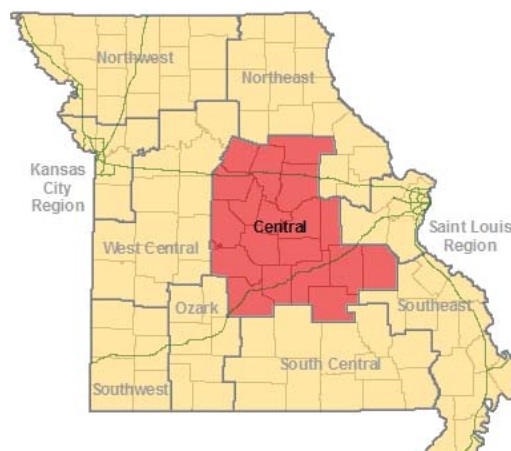


Central MO Industry Focus

Discovering Industry Trends with Local Employment Dynamics (LED)

What are the top industries by employment, job growth and earnings in the Central Missouri Workforce Investment Area (WIA)? What is the makeup of the workforce employed in many of those industries? This report details the top industries in the Central WIA and the age and gender makeup of their workforce.

Workforce Investment Areas are the result of the federal Workforce Investment Act of 1998 which funds employment and training programs across the nation.



Central Top Ten Employing Industries

	All NAICS subsectors	193,325
1	722 Food Services & Drinking Places	20,459
2	238 Specialty Trade Contractors	9,225
3	621 Ambulatory Health Care Services	8,560
4	561 Administrative & Support Services	8,209
5	623 Nursing and Residential Care Facilities	7,309
6	541 Professional, Scientific, & Technical Services	7,112
7	452 General Merchandise Stores	6,934
8	333 Machinery Manufacturing	5,611
9	622 Hospitals	5,505
10	522 Credit Intermediation & Related Activities	5,260

Central Top Ten Fastest Growing Employment Industries

Rank	All NAICS subsectors	0%
1	325 Chemical Manufacturing	31%
2	312 Beverage and Tobacco Product Manufacturing	26%
3	813 Religious, Grantmaking, Civic, and Professional	23%
4	561 Administrative and Support Services	16%
5	519 Other Information Services	16%
6	339 Miscellaneous Manufacturing	15%
7	112 Animal Production	14%
8	336 Transportation Equipment Manufacturing	11%
9	814 Private Households	10%
10	518 Data Processing, Hosting, and Related Services	10%

Central Top Ten Average Monthly Earnings

Rank	All NAICS subsectors	\$2,653
1	486 Pipeline Transportation	\$5,910
2	221 Utilities	\$5,850
3	425 Wholesale Electronic Markets, Agents & Brokers	\$5,763
4	523 Securities, Commodity Contracts, Investing	\$5,676
5	331 Primary Metal Manufacturing	\$5,199
6	519 Other Information Services	\$4,687
7	621 Ambulatory Health Care Services	\$4,443
8	325 Chemical Manufacturing	\$4,418
9	518 Data Processing, Hosting, and Related Services	\$4,418
10	551 Management of Companies and Enterprises	\$4,130

Central Top Ten Growth in Average Monthly Earnings

Rank	All NAICS subsectors	2%
1	238 Specialty Trade Contractors	24%
2	325 Chemical Manufacturing	22%
3	221 Utilities	11%
4	333 Machinery Manufacturing	11%
5	424 Merchant Wholesalers, Nondurable Goods	11%
6	237 Heavy and Civil Engineering Constructions	9%
7	711 Performing Arts, Spectator Sports, Etc	11%
8	327 Nonmetallic Mineral Product Manufacturing	7%
9	337 Furniture and Related Product Manufacturing	9%
10	454 Nonstore Retailers	11%

*rankings based on growth in real dollars

Central Top Ten Analysis

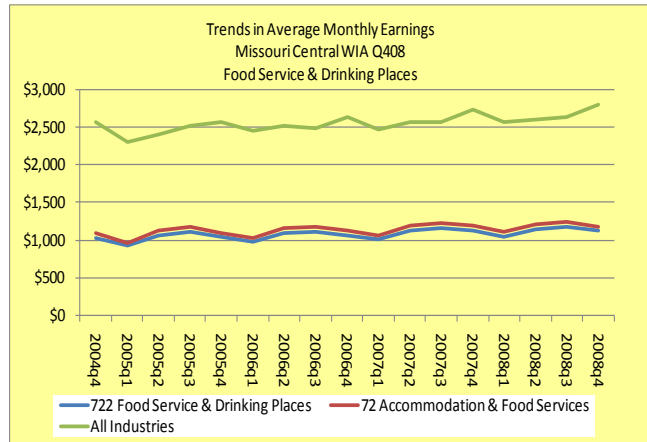
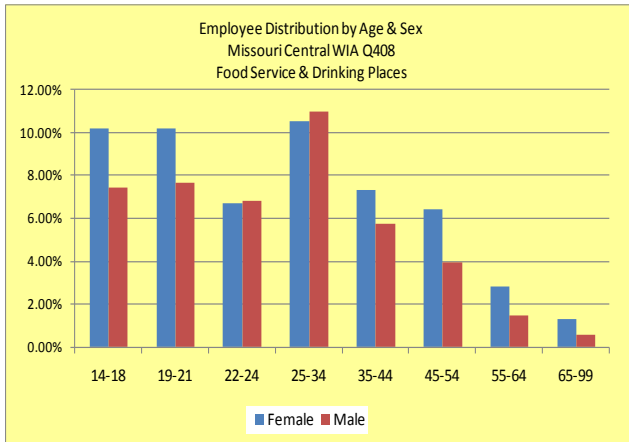
Several industries within the Central region made multiple Top Ten lists:

Those that made two Top Ten lists include Utilities, Chemical Manufacturing, Administrative & Support Services, Ambulatory Health Care, Machinery Manufacturing, Specialty Trade Contractors, and Data Processing.

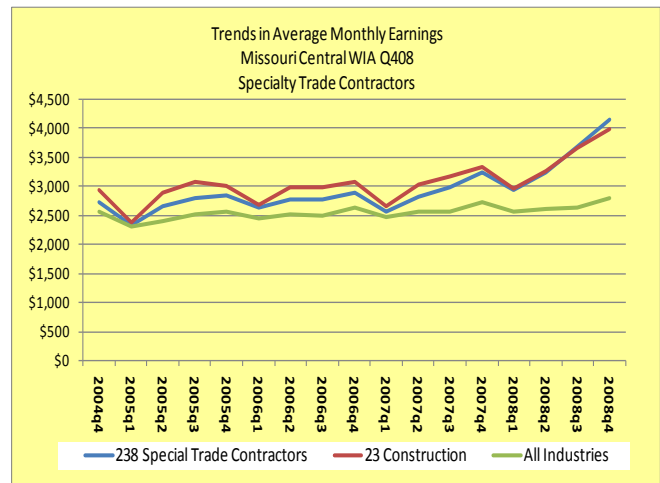
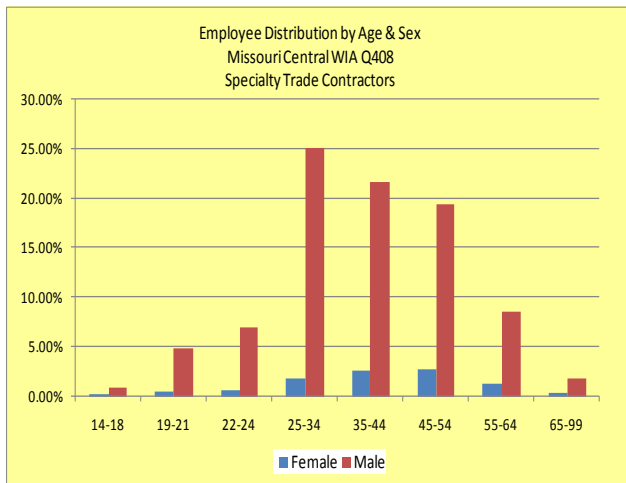
Central Workforce Characteristics of Top Employing Industries

The charts below describe the wage growth along with age and sex distributions for the top five employing industries in the Central region.

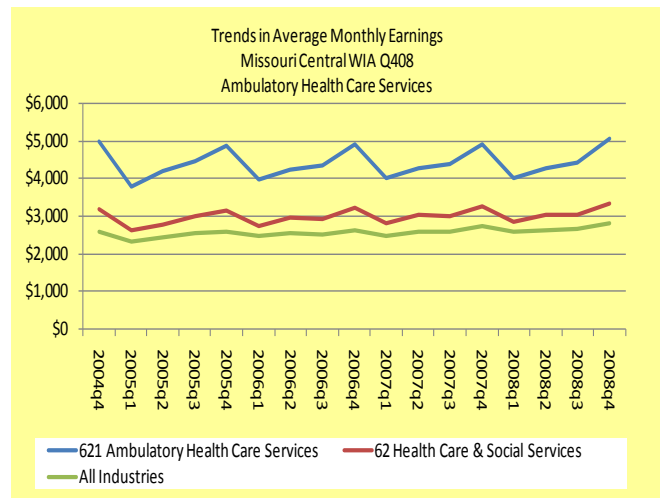
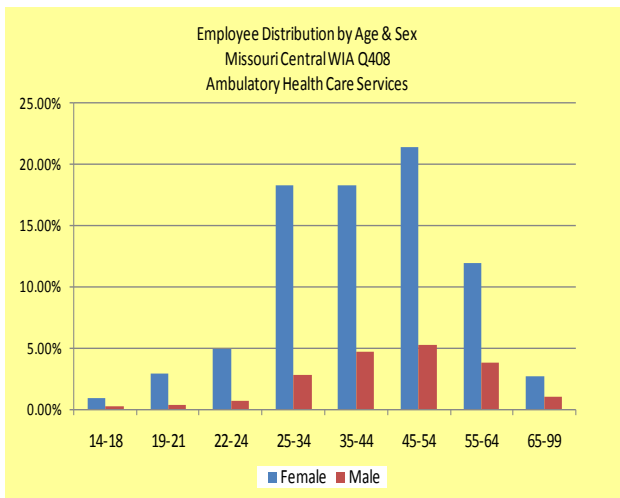
Food Services and Drinking Places



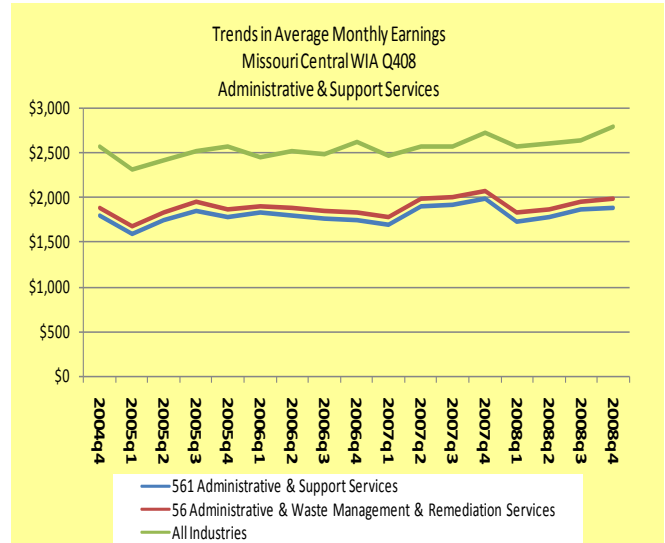
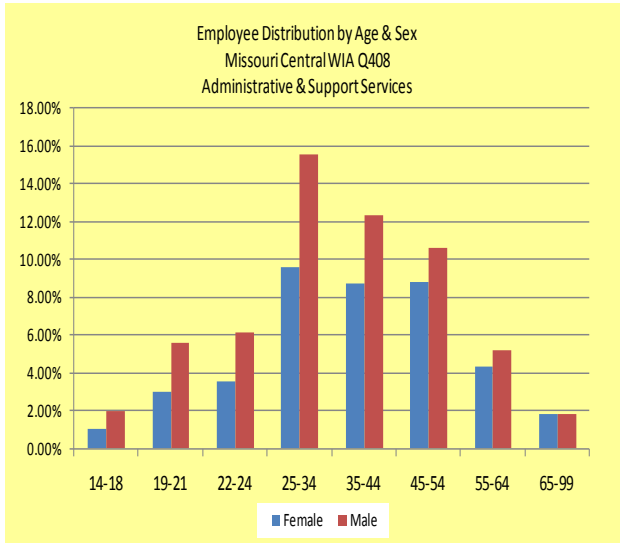
Specialty Trade Contractors



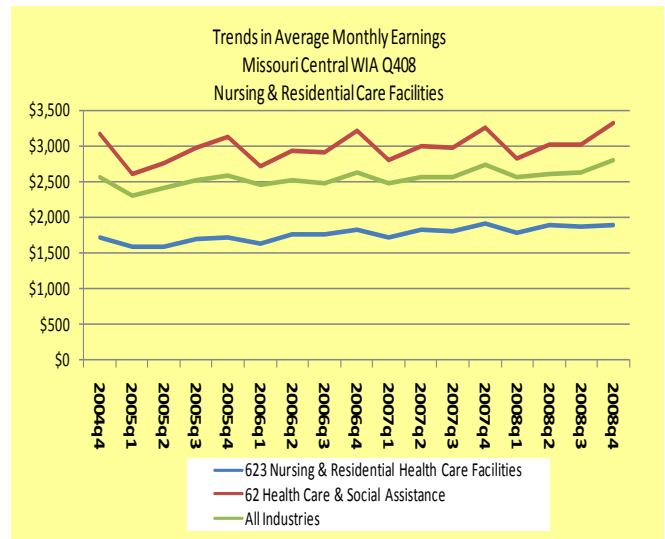
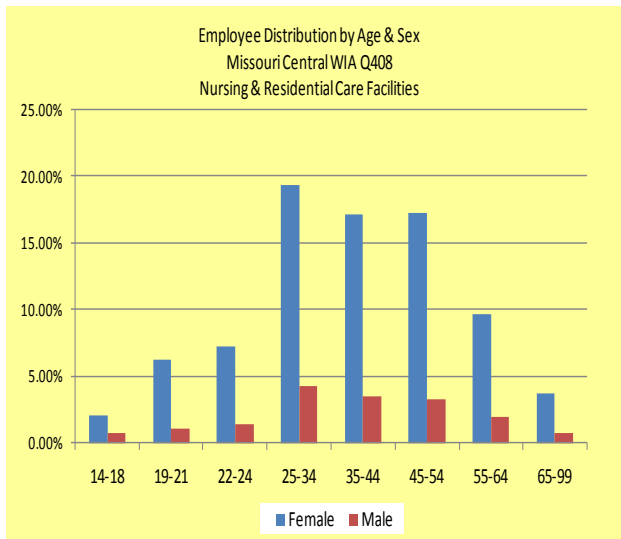
Ambulatory Health Care Services



Administrative & Support Services



Nursing & Residential Care Facilities



** The Census Bureau and the state partners are committed to protecting the confidentiality of the data in the LED files. Statistical techniques are used by the Census Bureau to produce estimates of the data when the actual figures are too small to show within the confidentiality constraints.*

Research Notes:

- Data based on the U.S. Census Bureau, Local Employment Dynamics - Industry Focus program. Website for data located at: <http://lehd.dsd.census.gov/led/>
- Top Ten Lists based on Average Quarterly Employment for 2004Q4 – 2008Q4.
- Analysis and reporting provided by the Missouri Economic Research and Information Center (MERIC), Missouri Department of Economic Development.

